

Law Department

UNION PACIFIC RAILROAD COMPANY

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Office of Proceedings

MAR 12 2003

Part of
Public Record

March 12, 2003

*Amendment*
*207386*Via Fax (202) 565-9002The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001Re: Finance Docket No. 34320; Union Pacific Railroad Company -- Temporary
Trackage Rights Exemption -- The Burlington Northern and Santa Fe
Railway Company

Dear Mr. Williams:

This refers to the Notice of Exemption filed March 7, 2003 in the above proceeding.

We have learned that there was a minor error in description of the trackage rights segment in the draft agreement provided by BNSF, which was repeated on pp. 2-3 of the Notice. The Notice describes the trackage rights segment as being "a distance of 202.5 miles". The correct distance is 203.0 miles (the milepost information and endpoints shown in the Notice are correct). The final agreement will be revised accordingly. Please accept our apologies for this error.

Very truly yours,

Robert T. Opal
General Commerce Counsel
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RTO/mls