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Public Record

Mr. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, NW
Washington, D.C. 20423

Re: Midwest Generation, LLC -- Exemption from 49 U.S.C. § 10901 for
Construction in Will County, Illinois, Finance Docket No. 34060; and
Midwest Generation, LLC -- Petition for Line Crossing Authority
Under 49 U.S.C. § 10901(d), Finance Docket No. 34060 (Sub-No.1)

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Dear Mr. Williams:

In accordance with Ordering Paragraph No. 5 of the Decision served October 4, 2002 in the above-referenced proceedings, and as a follow-up to our status letters dated November 18, 2002 and December 20, 2002, this is to advise the Board that Midwest Generation, LLC and Illinois Central Railroad Company ("IC") have resolved the matters at issue between them by entering into a contract with respect to compensation and other matters pertaining to the crossing of IC's line as authorized herein by the Board. Accordingly, unless the Board requests additional information, this will be our final status report. We sincerely appreciate all of the efforts of the Board and its staff in this matter.

Very truly yours,

Michael F. McBride

Michael F. McBride
John M. Collins

Attorneys for Midwest Generation, LLC

cc : All Parties of Record