

01/08/2003

15:58

LAW OFFICE → 5659002

NO. 711 0002

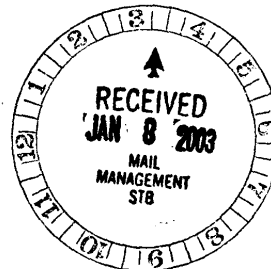
THE LAW OFFICES OF
JOHN D. HEFFNER
555 TWELFTH STREET, N.W.
SUITE 950N

ENTERED
Office of Proceedings

JAN 09 2003

Part of
Public Record

WASHINGTON, D.C. 20004
(202) 737-4335
FAX (202) 371-2240
jheffner@verizon.net



BY FAX
565-9002

207019

January 8, 2003

Hon. Vernon A. Williams
Surface Transportation Board
1925 K Street
Washington, D.C. 20423-0001
Attn: Ms. Frankie McNair

RE: FD No. 34285, Wisconsin & Southern Railroad Co.
-- Acquisition and Operation Exemption -- Lines
of the Soo Line Railroad Company D/B/A
Canadian Pacific Railway

Dear Ms. McNair:

On behalf of the Wisconsin & Southern Railroad Co. ("WSOR"), I am writing to resolve a discrepancy in the consummation date in this proceeding brought to my attention by Ms. McNair.

Originally, in the waiver petition filed in this proceeding on November 26, 2002, WSOR had represented that it needed a waiver of the 60 day advance notice requirement because it anticipated closing the transaction on or before December 31, 2002. Later when it filed the notice of exemption on December 20, 2002, WSOR advised the Board that it expected to consummate the transaction after January 1, 2003.

(Due to a financing-related delay, WSOR does not anticipate closing the transaction until some time in January or early February. Accordingly, the Board's Federal Register notice should state that closing will take place sometime after January 1, 2003.

Please contact me if you have any other questions.

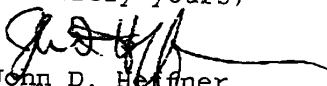
01/08/2003

15:58

LAW OFFICE → 5659002

NO.711 0003

Sincerely yours,


John D. Heffner

cc: Mr. Tim Karp