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October 9, 2002

CSX-12

BY HAND

The Honorable Vernon A. Williams, Secretary  
Surface Transportation Board  
Office of the Secretary  
1925 K Street, NW  
Washington, DC 20423-0001



Re: STB Finance Docket No. 33388 (Sub-No. 91)  
CSX Corporation and CSX Transportation, Inc.,  
Norfolk Southern Corporation and Norfolk Southern Railway Company  
– Control and Operating Leases/Agreements –  
Conrail Inc. and Consolidated Rail Corporation (General Oversight)

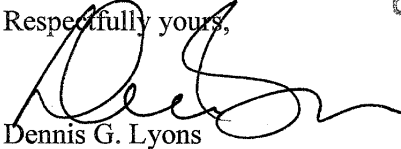
Dear Secretary Williams:

In the filing (CSX-11) made by CSX Corporation and CSX Transportation, Inc. (collectively "CSX"), in the above matter on September 25, 2002, CSX undertook to provide the Board with a progress report by today, October 9, 2002.

On October 4, 2002, Cargill Incorporated filed a Status Report with the Board (CARG-6) which outlines the state of negotiations as seen from Cargill's standpoint. That report concludes by saying that: "[a]lthough Cargill is hopeful that these details [discussed in the report] will be addressed to everyone's mutual satisfaction, Cargill asks the Board to retain jurisdiction over this matter until such time as Cargill notifies the Board that a final resolution has been reached."

In the light of the Cargill Status Report, CSX does not believe that any purpose would be served by CSX filing a separate status report.

Respectfully yours,

  
Dennis G. Lyons  
Counsel for CSX Corporation and  
CSX Transportation, Inc.

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