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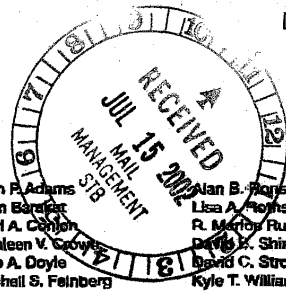
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July 12, 2002

VIA FACSIMILE 202/565-9002

Ms. Ruby Roacher
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

205841

ENTERED
Office of Proceedings

JUL 15 2002

Part of
Public Record

**Re: Missouri & Valley Park Railroad Corporation
Application for Exemption
Finance Docket No. 34231**

Dear Ms. Roacher:

Pursuant to your direction, we are enclosing herewith a revised Caption sheet that reflects that Missouri & Valley Park Railroad Corporation is a non-carrier. We will forward under separate cover and via next business day delivery a revised cover sheet and first page to the Application which reflects the status of Missouri & Valley Park Railroad Corporation as a non-carrier, together with ten copies. We authorize request you to substitute the revised first page and cover page to the Application that was previously submitted.

We appreciate your prompt attention to this matter.

Respectfully submitted,

Edwin Josephson

EJ/jem
Enclosure

SURFACE TRANSPORTATION BOARD

NOTICE OF EXEMPTION

FINANCE DOCKET NO. 34231

MISSOURI & VALLEY PARK RAILROAD CORPORATION
A NON-CARRIER

- LEASE EXEMPTION -

THE BURLINGTON NORTHERN AND SANTA FE RAILWAY COMPANY

Missouri & Valley Park Railroad Corporation, a non-carrier, has filed a notice of exemption to lease from The Burlington Northern and Santa Fe Railway Company ("BNSF") the rail line located between Milepost 20.50 near West Valley Park, Missouri on the South Side of the Cuba Sub Main Line and at or near Milepost 18.36 on the BNSF Cuba Sub at East Valley Park, Missouri on the South Side of the Cuba Sub Main Line.

Comments must be filed with the Board and served on Edwin I. Josephson, CHUHAK & TECSON, P.C., 30 South Wacker Drive, Suite 2600, Chicago, Illinois 60606, (312) 368-4666.

This notice is filed under 49 C.F.R. 1150.31. If the notice contains false or misleading information, the exemption is void ab initio. The filing of a petition to revoke will not automatically stay the transaction.

FAX TRANSMISSION

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To:	RUBY ROACHER	Date:	July 12, 2002
Fax	202/565-9002	Pages:	3
From:	ED JOSEPHSON	Matter#:	03123/23803
Subject:			

IMPORTANT:

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