

CHUHAK & TECSON, P.C.
Attorneys at Law

Thomas S. Chuhak
(1920-1995)

Jeralyn H. Baran
Thomas F. Bennington, Jr.
Daniel J. Biederman
Mark E. Broadus
Alan R. Dolinko
John P. Fadden
Barry A. Feinberg
Dennis A. Ferraro
Cary S. Fleischer
James B. Gottlieb
Albert L. Grasso

Rick Hammond
Terrell J. Isselhard
Edwin I. Josephson
Arnold E. Karolewski
John F. Mahoney
Stephen M. Margolin
James R. Pranger
Edward C. Richard
Donald J. Russ, Jr.
Gary J. Stern
Tracy E. Stevenson
Andrew P. Tecson
Mitchell D. Weinstein
Bari D. Wood

30 S. Wacker Drive
Suite 2600
Chicago, Illinois 60606-7413
(312) 444-9300
Fax: (312) 444-9027
www.chuhak.com

Writer's Direct Line

312/855-4349
Writer's E-Mail

ejosephson@chuhak.com

John P. Adams
Dean Barakat
Carri A. Conlon
Kathleen V. Crowe
Julie A. Doyle
Mitchell S. Feinberg
Valerie J. Freireich
Ralph L. Glover II
Jeanne M. Kerkstra
James J. Koptik
Paul E. Kralovec
Daniel F. Marren
Carlin R. Metzger
Michael N. Ripani

Alan B. Ronson
Lisa A. Rothstein
R. Marios Rush
David B. Shiner
David C. Strosnider
Kyle T. Williams

Of Counsel
Joseph A. Tecson
Lawrence E. Glick
Joseph O. Rubinelli
Laura A. Josephson

July 12, 2002

VIA NEXT BUSINESS DAY DELIVERY

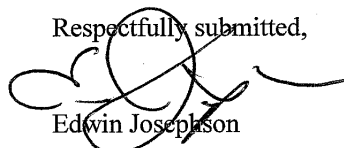
Ms. Ruby Roacher
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

**Re: Missouri & Valley Park Railroad Corporation
Application for Exemption
Finance Docket No. 34231**

Dear Ms. Roacher:

Pursuant to the facsimile we sent to you on July 12, 2002, we are enclosing herewith eleven (11) copies of the revised first two pages to the Application previously submitted. We are also enclosing ten copies of the Caption page that we faxed to you on Friday, July 12, 2002.

Respectfully submitted,


Edwin Josephson

EJ/jem
Enclosure

**ENTERED
Office of Proceedings**

JUL 15 2002

**Part of
Public Record**



SURFACE TRANSPORTATION BOARD

NOTICE OF EXEMPTION

FINANCE DOCKET NO. 34231

MISSOURI & VALLEY PARK RAILROAD CORPORATION
A NON-CARRIER



- LEASE EXEMPTION -

THE BURLINGTON NORTHERN AND SANTA FE RAILWAY COMPANY

Missouri & Valley Park Railroad Corporation, a non-carrier, has filed a notice of exemption to lease from The Burlington Northern and Santa Fe Railway Company ("BNSF") the rail line located between Milepost 20.50 near West Valley Park, Missouri on the South Side of the Cuba Sub Main Line and at or near Milepost 18.36 on the BNSF Cuba Sub at East Valley Park, Missouri on the South Side of the Cuba Sub Main Line.

Comments must be filed with the Board and served on Edwin I. Josephson, CHUHAK & TECSON, P.C., 30 South Wacker Drive, Suite 2600, Chicago, Illinois 60606, (312) 368-4666.

This notice is filed under 49 C.F.R. 1150.31. If the notice contains false or misleading information, the exemption is void ab initio. The filing of a petition to revoke will not automatically stay the transaction.

ENTERED
Office of Proceedings

JUL 15 2002

Part of
Public Record

BEFORE THE
SURFACE TRANSPORTATION BOARD
FINANCE DOCKET NO. 34231



MISSOURI & VALLEY PARK RAILROAD CORPORATION
A NON-CARRIER

- LEASE EXEMPTION -

THE BURLINGTON NORTHERN AND SANTA FE RAILWAY COMPANY

VERIFIED NOTICE OF EXEMPTION
PURSUANT TO 49 C.F.R. 1150.31 Et Seq.

EDWIN I. JOSEPHSON
CHUHAK & TECSON, P.C.
30 South Wacker Drive
Suite 2600
Chicago, IL 60606
(312) 444-9300

Attorneys for:

MISSOURI & VALLEY PARK RAILROAD
CORPORATION

Dated: July 3, 2002

ENTERED
Office of Proceedings

JUL 15 2002

Part of
Public Record

BEFORE THE
SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 34231

MISSOURI & VALLEY PARK RAILROAD CORPORATION
A NON-CARRIER

- LEASE EXEMPTION -

THE BURLINGTON NORTHERN AND SANTA FE RAILWAY COMPANY

VERIFIED NOTICE OF EXEMPTION

PURSUANT TO 49 C.F.R. 1150.31 Et Seq.

Missouri & Valley Park Railroad Corporation ("MVP"), a Class III rail carrier, files this Notice of Exemption pursuant to 49 C.F.R. Parts 1150.31, et seq. under 49 U.S.C. 10901, to permit MVP to lease and operate a 2.14 mile rail line and yard office building from The Burlington Northern and Santa Fe Railway Company ("BNSF") near West Valley Park, Missouri on the South Side of the Cuba Sub Main Line and on the South Side of said line at East Valley Park, Missouri.

In support of this Notice of Exemption, MVP submits the following information as required by 49 C.F.R. 1150.33:

A. Full name and address of the applicant:

Missouri & Valley Park Railroad Corporation
22 East Dundee Road
Suite 22
Barrington, Illinois 60010

B. Applicant's representative:

Edwin I. Josephson
Chuhak & Tecson, P.C.
30 South Wacker Drive
Suite 2600
Chicago, Illinois 60606
(312) 444-9300