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June 28, 2002

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VIA HAND DELIVERED

Mr. Vernon A. Williams, Secretary
Office of the Secretary
Surface Transportation Board
1925 K Street, N.W., Room 711
Washington, DC 20423-0001

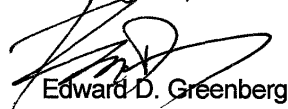
**RE: Finance Docket No. AB-598X - BHP Nevada Railroad Company -
Discontinuance Exemption - Rail Line Between Cobre, Nevada
and Keystone, Nevada**

Dear Secretary Williams:

Please find enclosed an original and 11 copies of BHP's Notice of Consummation regarding the above-referenced matter. Also enclosed is an additional copy of the Notice of Consummation which we request that your office date-stamp and return to our courier for our records.

If you have any questions, please do not hesitate to contact me.

Best regards,


Edward D. Greenberg

EDG/gmr

cc: All Parties of Record

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BEFORE THE
SURFACE TRANSPORTATION BOARD



Finance Docket No. AB-598X

**BHP NEVADA RAILROAD COMPANY -- DISCONTINUANCE EXEMPTION --
RAIL LINE BETWEEN COBRE, NEVADA AND KEYSTONE, NEVADA**

NOTICE OF CONSUMMATION

Pursuant to the provisions of 49 C.F.R. § 1152.50(e), BHP Nevada Railroad Company hereby files this Notice that it has consummated the discontinuance of service on the line of railroad extending between Cobre, Nevada (milepost 0.0) and Keystone, Nevada (milepost 146.1), a distance of 146 miles in Elko and White Pine Counties, Nevada.

Respectfully submitted,

Edward D. Greenberg
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Counsel for BHP Nevada Railroad Company

DATED: June 28, 2002

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CERTIFICATE OF SERVICE

This is to certify that the undersigned served via first class mail on this 28th day of June, 2002, a true copy of the Notice of Consummation upon the following:

Mr. Kent L. Cooper
Assistant Director – Planning
State of Nevada
Department of Transportation
1263 S. Stewart Street
Carson City, Nevada 89712

Mr. Danial J. Minkus
Publisher
Rail Services Update
6343 Merritt Ridge
Madison, Wisconsin 53718-3818



Edward D. Greenberg

DATED: June 28, 2002