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205714



June 25, 2002

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VIA FEDERAL EXPRESS

Vernon A. Williams
Office of the Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 2024203

Re: In the Matter of the Application of the Morristown & Erie Railway, Inc. for a Modified Certificate of Public Convenience and Necessity to Operate a Portion of the Staten Island Railway Corporation and the Rahway Valley Railway Company both of which are Owned by the State of New Jersey And which currently are in the custody of the County of Union, New Jersey.

Finance Docket No. FD-34054

Dear Mr. Williams:

This firm represents the Morristown & Erie Railway, Inc. of Morristown, New Jersey. Enclosed please find for filing an original and ten copies of this letter which contains a revision to mileposts found in the Application of the Morristown & Erie Railway, Inc. for a Modified Certificate of Public Convenience and Necessity which was filed with the Board on or about June 5, 2002.

The notice should be revised as follows:

On Page 3 under Description of Service To Be Performed in the Paragraph entitled "Phase I" change Milepost 4.7 to Milepost 7.4 and change Milepost 2.3 to Milepost 9.8

On Page 4 under Description of Service To Be Performed in the Paragraph entitled "Phase II" change Milepost 2.3 to Milepost 9.8, change Milepost 0 to Milepost 12.09, change Milepost 2.3 to 9.8 and change Milepost .58 to Milepost 11.5.

There are no other revisions in the Notice.

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Office of Proceedings

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Public Record

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Vernon A. Williams

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Also enclosed are two additional copies to be stamped filed and returned to me in the self-addressed stamped envelope enclosed. Your prompt attention to this matter is kindly appreciated.

Sincerely,



John K. Fiorilla

Cc: Gordon R. Fuller, COO Morristown & Erie Railway-w/enc.
Wesley R. Weiss, CEO Morristown & Erie Railway-w/enc.
John D. Heffner, Esq.-w/enc.
Ronald Weening, Principal Transportation Planner, Union County-w/enc.
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