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June 12, 2002

BY HAND DELIVERY

Hon. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

ENTERED
Office of the Secretary

JUN 13 2002

Part of
Public Record



Re: Finance Docket No. 34110, Montreal, Maine & Atlantic Railway LLC –
Acquisition & Operation Exemption – Bangor & Aroostook Railroad Company,
Canadian American Railroad Company, The Northern Vermont Railroad
Company Incorporated, Newport & Richford Railroad Company & Van Buren
Bridge Company

Dear Secretary Williams:

Montreal, Maine & Atlantic Railway LLC (“MMA”) hereby files an amended certificate in connection with the above-referenced proceeding. MMA certifies that on June 12, 2002, MMA had posted the attached Revised Notice at the workplaces of the employees on the rail lines that are the subject of this transaction and that MMA served a copy of the Revised Notice on the national offices of all labor unions with employees on the affected lines.

MMA originally posted and served a similar Notice on October 11, 2001. In light of a change in the nature of the underlying transaction, namely, the bankruptcy of the carriers to be acquired, as well as to reflect additional planning for MMA’s future operations, we have revised, re-posted, and re-served the notice required by 49 C.F.R. §§ 1150.35(a) and 1150.32(e).

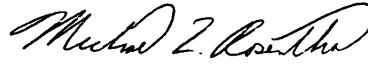
Ten copies of this letter and the Revised Notice are enclosed for filing with the Board. One extra copy of this letter and the Revised Notice are also enclosed. Please date stamp the enclosed extra copies and return them to our messenger.

COVINGTON & BURLING

Hon. Vernon A. Williams
June 12, 2002
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If you have any questions regarding this matter, please contact me. Thank you for your assistance in this matter.

Sincerely,

A handwritten signature in cursive script, appearing to read "Michael L. Rosenthal".

Michael L. Rosenthal

Enclosures

REVISED NOTICE

Montreal, Maine & Atlantic Railway LLC (MMA), a non-carrier subsidiary of Rail World, Inc., intends to acquire and operate certain assets owned and operated by Bangor & Aroostook Railroad Company (BAR), Canadian American Railroad Company (CDAC), The Northern Vermont Railroad Company Incorporated (NVT), the Newport & Richford Railroad Company (N&R) and The Van Buren Bridge Company (VBB) as follows:

- BAR's rail lines from Madawaska, ME, to Searsport, ME, including Madawaska to Van Buren, Squa Pan to Presque Isle, Presque Isle to Limestone, Presque Isle to Fort Fairfield, Oakfield to Houlton, Brownville to Brownville Jct., and Millinocket to E. Millinocket.
- CDAC's rail line in the United States from Brownville Junction, ME, to the Maine-Quebec border.
- NVT's and N&R's rail line between (1) the U.S-Canadian border crossings at milepost 26.25 and milepost 32.63 (running through Richford, VT); (2) the border crossing at milepost 43.32 and the end of the Newport Subdivision at Newport, VT; (3) the end of the Newport Subdivision and Milepost 2.0 of the Lyndonville Subdivision, in or near Newport, VT.
- VBB's rail line between Van Buren, ME and the Maine-New Brunswick border.

As a result of the acquisition of these lines, MMA expects to have employment opportunities in the following areas:

Engineering Department:

MMA currently projects that it will have approximately 75 positions in its engineering department in some or all of the following locations, including (but not limited to): Brownville Junction, Derby, Houlton, Jackman, Madawaska, Millinocket, Northern Maine Junction, Oakfield, Presque Isle, and Squa Pan, ME, and Newport, VT. MMA projects that it will have available the following positions at the rates of pay listed below:

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|----|---|
| 12 | Management positions at various annual salaries |
| 1 | Administrative Assistant position at an annual salary of approximately \$28,000 |
| 14 | Foreman positions at an annual salary of approximately \$36,000 |
| 34 | Trackman positions at an annual salary of approximately \$33,000 |
| 3 | Signal Maintainer positions at an annual salary of approximately \$36,000 |

- 2 B&B Inspector positions at an annual salary of approximately \$36,000
- 4 B&B Mechanic positions at an annual salary of approximately \$34,000
- 1 B&B Foreman position at an annual salary of approximately \$36,000
- 4 Equipment Mechanic positions at an annual salary of approximately \$33,000

Mechanical Department:

MMA currently projects that it will have approximately 42 positions in its mechanical department in some or all of the following locations, including (but not limited to): Derby, Madawaska, and Millinocket, ME. MMA projects that it will have available the following positions at the rates of pay listed below:

- 2 Management positions at various annual salaries
- 1 Storekeeper position at an annual salary of approximately \$39,000
- 1 AAR Billing Specialist position at an annual salary of approximately \$37,000
- 1 Store Clerk position at an annual salary of approximately \$34,000
- 36 Rollingstock Mechanic positions at an annual salary of approximately \$34,000
- 1 Area Supervisor position at an annual salary of approximately \$40,000

Transportation Department:

MMA currently projects that it will have approximately 80 positions in its transportation department in some or all of the following locations, including (but not limited to): Derby, Madawaska, Millinocket, Northern Maine Junction, and Squa Pan, ME. MMA projects that it will have available the following positions at the rates of pay listed below:

- 8 Management positions at various annual salaries
- 5 Train Dispatcher positions at an annual salary of approximately \$50,000
- 9 Customer Service Clerk positions at an annual salary of approximately \$35,000
- 1 Car Distributor position with an annual salary of approximately \$35,000
- 31 Locomotive Engineer positions at an annual salary of approximately \$44,000 or \$55,000 (depending on type of position "low" or "high" rated)
- 14 Conductor positions at an annual salary of approximately \$44,000 or \$55,000 (depending on type of position "low" or "high" rated)
- 11 Utility person positions at an annual salary of approximately \$40,000

Administrative Department:

MMA currently projects that it will have approximately 20 positions in its administrative department in Northern Maine Junction, ME. MMA projects that it will have available the following positions at the rates of pay listed below:

- 16 Management positions at various annual salaries
- 3 Accounting Specialist positions at an annual salary of approximately \$35,000
- 1 Administrative Assistant position at an annual salary of approximately \$28,000

MMA will also offer dental, medical, life and disability insurance, expense reimbursement, holidays, vacations, bereavement leave, jury duty leave, military leave, sick leave, and a 401(k) plan.

The most qualified candidates will be selected from the available pool of applicants. MMA is committed to Equal Employment Opportunity for all qualified persons without regard to race, creed, color, religion, national origin, sex, age, marital status, physical disability, or veteran status. MMA will select employees on the basis of:

- Current certification held
- Railroad job knowledge
- Skills, ability, and attitude
- Previous work experience

Successful candidates must have a stable work record and exhibit safe work practices. The ability to work in a team environment with a focus on customer service is critical. Applicants must be able to read and comprehend regulations and instructions in English, as well as possess good oral communication skills. Successful applicants will be required to pass a pre-employment drug and alcohol screen and complete an applicable medical examination. Every employee is an at-will employee.

Any employee interested in obtaining an application for employment for the positions available with MMA should contact Gaynor L. Ryan, in writing, c/o Bangor & Aroostook System, 15 Iron Road, Hermon, ME 04401. *No phone calls please.*

An earlier version of this notice was posted on October 11, 2001. This revised notice contains several changes regarding expected employment opportunities. You need not reapply if you have submitted an application for employment for a position also listed on the previous posting.