



PINSLY RAILROAD COMPANY

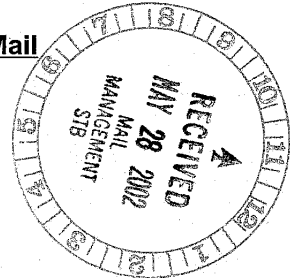
Arkansas Midland Railroad
Florida Central Railroad
Florida Midland Railroad
Florida Northern Railroad
Pioneer Valley Railroad
Railroad Distribution Services

May 10, 2002

205483

Via Telefax (202-565-9002) & U.S. Mail

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, NW, Suite 715
Washington, DC 20423-0001



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Office of the Secretary

MAY 28 2002

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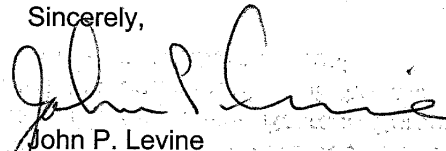
RE: STB Docket No. AB-325 (Sub-No. 2X),
Florida Midland Railroad Company—
Abandonment Exemption- In Sumter
and Lake Counties, FL

Dear Secretary Williams:

This letter is in response to the request from the City of Leesburg, Florida (the "City"), dated March 27, 2002, for the issuance of a public use condition as well as an interim trail use condition under the National Trails System Act, 16 U.S.C. # 1247(d) for the portions of the rail line authorized for abandonment in the captioned proceeding located between Mileposts ST-769.43 and ST-773.7 and between Mileposts AS-800.8 and AS-803.7; all being located within the City of Leesburg, Lake County, Florida. Florida Midland Railroad Company hereby notifies the Board that it has not consummated the abandonment of the rail line authorized for abandonment in this proceeding and concurs with the City's request.

If there are any questions regarding this matter please feel free to contact me.

Sincerely,


John P. Levine
President

Cc: Mr. Gentry Richardson
Asst. to the City Manager
City of Leesburg
P.O. Box 490630
Leesburg, FL 34749

Office of
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