



CANADIAN NATIONAL/ILLINOIS CENTRAL

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Date: 5-16-02

TO: Ruby Roacher, Fax # 202-565-9004

FROM: Michael Barron
Phone: 312-755-7954

Number of Pages: (Including this page) 2

Message:

FD # 34196

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I understand consummation will be
May 17, 2002.

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I have edited caption summary
per our discussion. Thank you for
your help and call me if you
need anything else.

My Barron

Caption Summary

BEFORE THE
SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 34196

ILLINOIS CENTRAL RAILROAD COMPANY
— TRACKAGE RIGHTS EXEMPTION —
THE CITY OF NEW ORLEANS, LOUISIANA



Pursuant to an agreement among Illinois Central Railroad Company ("IC"), the City of New Orleans, Louisiana ("NO") and the New Orleans Public Belt Railroad Commission for the City of New Orleans ("PB"), NO has agreed to grant to IC local and overhead trackage rights over NO's line of railroad from a connection between NO's railroad and IC near Southport Junction Interlocking to Union Passenger Terminal, including station tracks, via the Western Connection, the 2nd Main and the Outbound Main; from a connection between NO's railroad and IC at a point 580 feet north of the centerline of Dupre Street to Union Passenger Terminal via the Earhart Running Track and the Backup Main; and from North Wye Junction to South Wye Junction via the Wye Track, all in the City of New Orleans, Louisiana, a distance of approximately 5.3 miles. The trackage rights are anticipated to become effective May 17, 2002.

This Notice is filed under 49 C.F.R. § 1180.2(d)(7). Petitions to revoke the exemption under 49 U.S.C. § 10502(d) may be filed at any time. The filing of a petition to revoke will not stay the transaction.

Dated: _____

By the Board.

Vernon A. Williams

Secretary

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