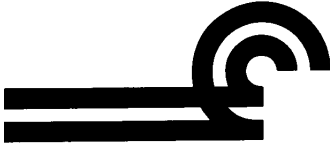
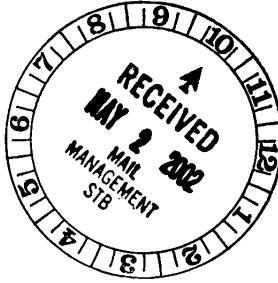


CONRAIL®



May 1, 2002



UPS NEXT DAY AIR

Vernon A. Williams
Secretary, Surface Transportation Board
Mercury Building, Room 700
1925 K Street, N.W.
Washington, DC 20423

Re: STB No. AB-167 (Sub-No. 766N) *205299*
Consolidated Rail Corporation --
Abandonment of the Weehawken Branch - In Hudson County, New Jersey

Re: STB No. AB-167 (Sub-No. 1067N) *205300*
Consolidated Rail Corporation --
Abandonment of the River Line -- In Hudson County, New Jersey

Dear Mr. Williams:

Pursuant to the provisions of 49 CFR 1152.29(e)(2) and in accordance with Ordering Paragraph No. 2 of the Board's decision served January 17, 2002 in the above-referenced proceedings, Consolidated Rail Corporation (Conrail) hereby files with the Surface Transportation Board this Notice of Consummation regarding the two abandonments authorized in the Board's January 17, 2002 decision. Please be advised that Conrail has fully exercised the abandonment authority granted by the Board as of today, May 1, 2002. For convenience, the two lines are referenced jointly as the River Line, and are as described below:

STB No. AB-167 (Sub-No. 766N): The line of railroad subject to this application, totaling approximately 3.84 miles in length, situated in Hudson County, New Jersey, was described in the NIR as follows: The Weehawken Branch, from its point of switch in Jersey City (approximately Milepost 0.0), to southerly R.O.W line of Baldwin Avenue, in Weehawken (approximately Milepost 2.84), including the former DL&W Railroad Lead to Hoboken Freight Yard in Jersey City.

ENTERED
Office of the Secretary

MAY 02 2002

Part of
Public Record

STB No. AB-167 (Sub-No. 1067N): The line of railroad subject to this application, totaling approximately 6.95 miles in length, situated in Hudson County, New Jersey, was described in the NIR as follows:

Segment 1

From its connection to the Passaic and Harismus Branch at CP "Waldo" in Jersey City (approximately Milepost 0.0±), to the south side of Clifton Road in Weehawken (approximately Milepost 4.7±), including the River Yard.

Segment 2

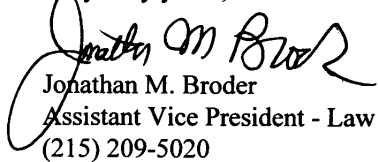
From the south side of Clifton Road in Weehawken (approximately Milepost 0.0±), to the northwest side of Tonnelle Avenue (but excluding that portion of the line, associated trackage and underlying right of way to retain access and continue service to Durkee Foods), in North Bergen (approximately Milepost 1.53±).

National Docks Secondary in Jersey City, from its connection with the River Line at CP "Nave" to the east side of Newark Avenue, a distance of approximately 1,350 feet±.

Weehawken Branch (Chicken Yard) in Weehawken, from its connection to the River Line on the east side of Willow Avenue to the end of the track, a distance of approximately 2,450 feet±.

Please time stamp the extra copy of this letter and return it in the enclosed self-addressed, stamped envelope.

Very truly yours,


Jonathan M. Broder
Assistant Vice President - Law
(215) 209-5020

SERVICE LIST

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Frank Wilson, Commissioner
New Jersey Department of Transportation
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Trenton, NJ 08625

CERTIFICATE OF SERVICE

I, Jonathan M. Broder, hereby certify that the foregoing Notice of Consummation has been served, by United States mail, first class, postage prepaid upon all persons set forth on the foregoing Service List, on May 1, 2002.


JONATHAN M. BRODER

DATE: May 1, 2002