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March 22, 2002

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VIA HAND DELIVERY

Mr. Vernon A. Williams, Secretary  
Surface Transportation Board  
1925 K Street, NW  
Washington, D.C. 20423

Re: Midwest Generation, LLC -- Exemption from 49 U.S.C. § 10901 for Construction in Will County, Illinois, Finance Docket No. 34060; and Midwest Generation, LLC -- Petition for Line Crossing Authority Under 49 U.S.C. § 10901(d), Finance Docket No. 34060 (Sub-No.1)

Dear Mr. Williams:

This is to advise the Board that in accordance with its Decision in the above-referenced proceeding served March 21, 2002, Midwest Generation, LLC today served by hand delivery on Paul Cunningham, Esq., counsel for Illinois Central Railroad Company, Midwest's Responses to Illinois Central Railroad Company's Interrogatories and Request for Production of Documents Nos. 17, 18, 21(a), 22, and 23.

Very truly yours,

Michael F. McBride

Michael F. McBride

John M. Collins

Attorneys for Midwest Generation, LLC

cc : All Parties of Record