

LEBOEUF, LAMB, GREENE & MACRAE
L.L.P.

A LIMITED LIABILITY PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

205045
NEW YORK
WASHINGTON, D.C.
ALBANY
BOSTON
DENVER
HARRISBURG
HARTFORD
HOUSTON
JACKSONVILLE
LOS ANGELES
NEWARK
PITTSBURGH
SALT LAKE CITY
SAN FRANCISCO

1875 CONNECTICUT AVENUE, N.W.
WASHINGTON, DC 20009-5728

(202) 986-8000

TELEX: 440274 FACSIMILE: (202) 986-8102

WRITER'S DIRECT DIAL:
202-986-8050

March 22, 2002

LONDON
(A LONDON-BASED
MULTINATIONAL PARTNERSHIP)

PARIS

BRUSSELS

MOSCOW

RIYADH
(AFFILIATED OFFICE)

TASHKENT

BISHKEK

ALMATY

BEIJING



VIA HAND DELIVERY

Mr. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, NW
Washington, D.C. 20423

Re: Midwest Generation, LLC -- Exemption from 49 U.S.C. § 10901 for Construction in Will County, Illinois, Finance Docket No. 34060; and Midwest Generation, LLC -- Petition for Line Crossing Authority Under 49 U.S.C. § 10901(d), Finance Docket No. 34060 (Sub-No.1)

Dear Mr. Williams:

This is to advise the Board that in accordance with its Decision in the above-referenced proceeding served March 21, 2002, Midwest Generation, LLC today served by hand delivery on Paul Cunningham, Esq., counsel for Illinois Central Railroad Company, Midwest's Responses to Illinois Central Railroad Company's Interrogatories and Request for Production of Documents Nos. 17, 18, 21(a), 22, and 23.

Very truly yours,

Michael F. McBride

Michael F. McBride
John M. Collins

Attorneys for Midwest Generation, LLC

cc : All Parties of Record