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February 21, 2002

BY FAX ONLY
565-9002

Hon. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Seventh Floor
Washington, D.C. 20423-0001
Attn: Ann Newman

ENTERED
Office of the Secretary

FEB 22 2002

Part of
Public Record

RE: STB Docket No. AB-565 (Sub-No. 3X), New York Central **204818**
Lines, LLC-Abandonment Exemption-in Berkshire County, MA

STB Docket No. AB-55 (Sub-No. 595X), CSX Transportation,
Inc., Discontinuance of Service Exemption-in Berkshire
County, MA

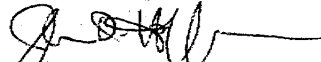
Offer of financial assistance

Dear Ms. Newman:

On behalf of Housatonic Railroad Company, Inc., offeror in the above-captioned railroad abandonment exemption proceeding, I am writing to follow up our conversation yesterday regarding the offering price for the subject line of railroad. You advised me that our submission contains two different offering figures, \$27,500 and \$27,750. Please be advised that the correct amount of Housatonic's offer is \$27,750.

Housatonic appreciates your bringing this discrepancy to my attention and giving me the opportunity to correct the record.

Sincerely yours,


John D. Heffner

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LAW OFFICE

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cc: Natalie S. Rosenberg, Esq.
Edward J. Rodriguez, Esq.