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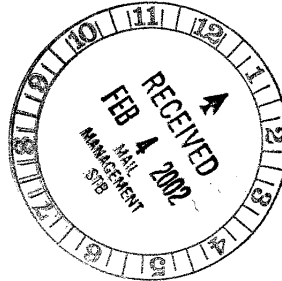
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VIA HAND DELIVERY

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Room 711
Washington, D.C. 20423



Re: No. 41230, GS Roofing Products Company, Inc., et al. v. Arkansas Midland Railroad Company, et al.

Dear Mr. Williams:

This letter is written on behalf of the Complainant, GS Roofing Products Company, Inc. ("GS Roofing"), and the Defendant, Arkansas Midland Railroad Company ("AMR"). Please be aware that the parties have resolved their differences and are in the process of entering into a Joint Settlement Agreement and Mutual Release. Upon completion of the settlement process, GS Roofing will file a Motion to Dismiss with Prejudice.

The settlement moots the Motion for Protective Order that was filed on January 29, 2002 by GS Roofing, the discovery requests served on GS Roofing by AMR on January 15, 2002, and the need to file reply statements and arguments pursuant to the scheduling order established by the Board in its Decision, which was served on December 17, 2001.

Also, enclosed are two additional copies of this letter which are to be file-stamped and returned to the undersigned. If you have any questions, please call me at the number listed above or Mr. Litwiler at 312-540-9440.

Very truly yours,

RHS / Thomas J. Litwiler / RHS
Richard H. Streeter & Thomas J. Litwiler

RHS:rs

cc: Carol Gray, Esq.

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