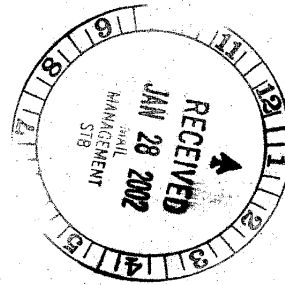


204591

UNITED STATES OF AMERICA
DEPARTMENT OF TRANSPORTATION
SURFACE TRANSPORTATION BOARD



Docket No. 42052

UNION PACIFIC RAILROAD COMPANY --
PETITION FOR DECLARATORY ORDER --
UNILATERALLY IMPOSED INTERCHANGE CHARGES

ENTERED
Office of the Secretary

JAN 28 2002

Part of
Public Record

**NOTICE OF INTENT TO PARTICIPATE
OF MIDWEST GENERATION, LLC**

Pursuant to the Board's Decision served January 14, 2002, Midwest Generation, LLC
hereby notifies the Board of its intent to participate in the above-referenced proceeding.

Please include the undersigned and the following on the service list:

Mr. R. Michael Bales
Director of Fuels
Midwest Generation, LLC
One Financial Place
440 S. La Salle Street
Suite 3500
Chicago, IL 60605

Respectfully submitted,

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Washington, D.C. 20009-5728
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Attorneys for Midwest Generation, LLC

Due Date: January 28, 2002
Dated: January 28, 2002