



U.S. Department of
Transportation
Office of the Secretary
of Transportation

GENERAL COUNSEL

400 Seventh St., S.W.
Washington, D.C. 20590

May 25, 2001

Vernon A. Williams, Secretary
Surface Transportation Board
Suite 700
1925 K Street, N.W.
Washington, D.C. 20423-0001

ENTERED
Office of the Secretary

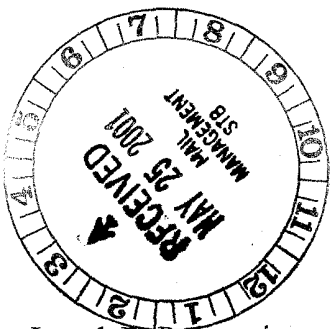
MAY 29 2001

Part of
Public Record

Re: Canadian National Railway Co., Grand Trunk Corp., and
WC Merger, Sub, Inc. -- Control -- Wisconsin Central
Transportation Corp., Wisconsin Central Ltd., Fox Valley
& Western Ltd., Sault Ste. Marie Bridge Co., and
Wisconsin Chicago Link Ltd.
STB Finance Docket No. 34000

Dear Secretary Williams:

The United States Department of Transportation hereby gives notice of its intent to participate in the above-referenced proceeding. Please include the persons listed below as representatives of the Department. Enclosed herewith are 25 copies of this notice, as requested by Decision No. 2. I have also enclosed a computer diskette containing this notice, convertible into WordPerfect 9.0.



Joseph R. Pomponio
Federal Railroad Administration
RCC-20
400 Seventh Street, S.W.
Washington, D.C. 20590
(202) 493-6051

Sincerely,

Paul Samuel Smith
Senior Trial Attorney

Paul Samuel Smith
U.S. Department of Transportation
Room 4102 C-30
400 Seventh Street, S.W.
Washington, D.C. 20590
(202) 366-9285

Enclosures

cc: U.S. Department of Justice, Antitrust Division
Paul A. Cunningham, Esq.
William C. Sippel, Esq.