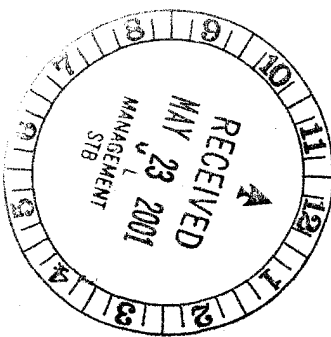


BSC

May 21, 2001

202300
Bay Shipbuilding Co.

Surface Transportation Board
Office of the Secretary
Case Control Unit
1925 K Street, N.W.
Washington, D.C. 20423-0001

Re: Canadian National Railway Company, Grand Trunk Corporation and WC Merger Sub, Inc. -Control- Wisconsin Central Transportation Corporation, Wisconsin Central Ltd., Fox Valley & Western Ltd., Sault Ste. Marie Bridge Company, and Wisconsin Chicago Link, Finance Docket No. 34000

NOTICE OF INTENT TO PARTICIPATE

Dear Madam or Sir:

Bay Shipbuilding Co. hereby gives notice of its intent to participate in this proceeding as a party of record and requests that the undersigned be added to the service list. We are particularly concerned about the Applicants' plans to increase all-rail movements of taconite following the proposed merger.

Respectfully submitted,

Patrick J. O'Hern
Vice President & General Manager
Manitowoc Marine Group
Bay Shipbuilding Co.
605 North 3rd Ave.
Post Office Box 830
920-746-3238

ENTERED
Office of the Secretary

MAY 23 2001

Part of
Public Record

Enclosure

605 North Third Avenue
P.O. Box 830

Sturgeon Bay, WI
54235-0830

Phone: 920-743-5524
Fax: 920-743-2371

A:\Letter of Intent.doc

A 05/21/01 9:43 AM
Company

CERTIFICATE OF SERVICE

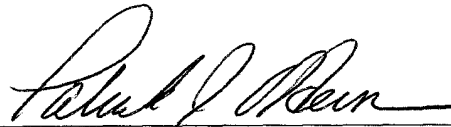
I HEREBY CERTIFY that on this 21st day of May, 2001, a copy of the foregoing
"Notice of Intent to Participate" was sent by first-class mail, postage prepaid, to each of the
following:

Secretary of the United States
Department of Transportation
400 Seventh Street, S.W.
Washington, D.C. 20590

Attorney General of the United States
c/o Assistant Attorney General
Antitrust Division - Room 3645
Department of Justice
Washington, D.C. 20530

Paul A. Cunningham, Esq.
Harkins Cunningham
801 Pennsylvania Avenue, N.W.
Suite 600
Washington, D.C. 20004-2664

William C. Sippel, Esq.
Fletcher & Sippel LLC
Two Prudential Plaza
180 North Stetson Avenue
Chicago, Illinois 60601-6721



Patrick J. O'Hern
Vice President & General Manager