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TROUTMAN SANDERS LLP

ATTORNEYS AT LAW
LIMITED LIABILITY PARTNERSHIP
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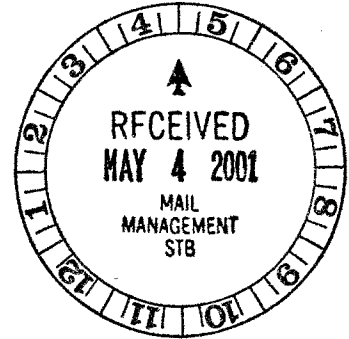
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May 4, 2001

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Room 711
Washington, DC 20423-0001



RE: *Canadian National Railway Co. et al. -- Control -- Wisconsin Central, Ltd. et al.*
Finance Docket No. 34000

Dear Mr. Williams:

Enclosed for filing in the above-referenced proceeding please find an original and ten copies of PAL-1, Notice of Intent to Participate of Paducah & Louisville Railway, Inc.

I have included an extra copy of the filing. Kindly indicate receipt by time-stamping this copy and returning it with our messenger.

Very truly yours,

Thomas J. Healey

Enclosures

BEFORE THE
SURFACE TRANSPORTATION BOARD

Finance Docket No. 34000



CANADIAN NATIONAL RAILWAY COMPANY,
GRAND TRUNK CORPORATION, AND WC MERGER SUB, INC.
-- CONTROL AND MERGER --
WISCONSIN CENTRAL TRANSPORTATION CORPORATION,
WISCONSIN CENTRAL LTD., FOX VALLEY & WESTERN LTD.,
SAULT STE. MARIE BRIDGE COMPANY, AND
WISCONSIN CHICAGO LINK LTD.

NOTICE OF INTENT TO PARTICIPATE

J. THOMAS GARRETT
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AND GENERAL COUNSEL
PADUCAH & LOUISVILLE RAILWAY, INC.
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ATTORNEYS FOR PADUCAH &
LOUISVILLE RAILWAY, INC.

Dated: May 4, 2001

BEFORE THE
SURFACE TRANSPORTATION BOARD

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CANADIAN NATIONAL RAILWAY COMPANY,
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- CONTROL AND MERGER --
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WISCONSIN CENTRAL LTD., FOX VALLEY & WESTERN LTD.,
SAULT STE. MARIE BRIDGE COMPANY, AND
WISCONSIN CHICAGO LINK LTD.

NOTICE OF INTENT TO PARTICIPATE

Paducah & Louisville Railway, Inc. hereby gives notice of its intent to participate in this proceeding as a Party of Record and requests that the undersigned counsel be added to the service list.

Respectfully submitted,

J. THOMAS GARRETT
EXECUTIVE VICE PRESIDENT
AND GENERAL COUNSEL
PADUCAH & LOUISVILLE RAILWAY, INC.
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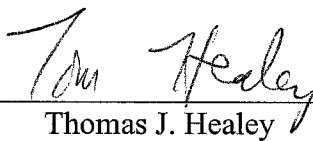
CERTIFICATE OF SERVICE

I hereby certify that on this 4th day of May, 2001, a copy of the foregoing "Notice of Intent to Participate" (PAL-1) was mailed, postage prepaid, to each of the following:

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