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Office of the President Pro Tempore

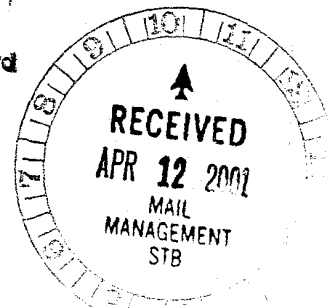


30TH DISTRICT
PARK VIEW CENTER
TWELVE SHERATON DRIVE
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ALTOONA, PA 16603
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Office of the Secretary

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Senate of Pennsylvania

April 11, 2001

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, NW, Suite 700
Washington, DC 20423-0001

Re: Finance Docket No. 33388
CSX Corporation et al., Norfolk Southern Corp et al.—
Control and Operating Leases/Agreements—Conrail Inc.
and Consolidated Rail Corp.

Dear Secretary Williams:

This letter is to inform the Surface Transportation Board that we concur with the legal and practical arguments outlined in the petition filed by the Commonwealth of Pennsylvania and the Pennsylvania unions, concerning the matter of CSX Corporation et al. and Norfolk Southern et al. It is our understanding that the petition was filed before the Board on or about March 28, 2001.

It is our intention to file with the Board a document outlining our additional specific legal arguments in the near future. We represent the constituents residing and working in the district where the Hollidaysburg Car Shop is located.

Thank you for your attention to this matter.

Sincerely,

SENATOR ROBERT C. JUBELIRER
SENATOR, 30TH DISTRICT

REPRESENTATIVE JERRY A. STERN
REPRESENTATIVE, 80TH DISTRICT

cc: Richard A. Allen
George A. Aspatore, Esquire
"Parties of Record"