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NEW YORK

1722 EYE STREET, N.W.
WASHINGTON, D.C. 20006
TELEPHONE 202 736 8000
FACSIMILE 202 736 8711

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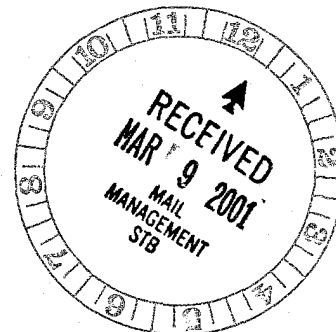
WRITER'S DIRECT NUMBER
(202) 736-8198

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WRITER'S E-MAIL ADDRESS
thynes@sidley.com

March 9, 2001

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Office of the Secretary
Case Control Unit
1925 K Street, N.W.
Washington, D.C. 20423-0001



Re: STB Ex Parte No. 582 (Sub-No. 1) Oral Argument

Dear Mr. Williams:

Pursuant to the STB's Decision served in the above-captioned proceeding on February 23, 2001, Canadian Pacific Railway Company and its wholly-owned subsidiaries, Soo Line Railroad Company ("Soo"), Delaware and Hudson Railway Company Inc. ("DHRC") and St. Lawrence and Hudson Railway Company Limited ("St.L&H") (referred to collectively as "CPR") hereby give notice of their desire to participate in the oral argument scheduled for April 5, 2001. As required by the STB's Decision, CPR hereby supplies the following information:

The issues that CPR will address are:

1. Whether the Board's proposed regulations relating to transnational consolidation transactions (proposed § 1180.1(k) and § 1180.11) ought to be adopted; and
2. Whether private sector initiatives, such as joint marketing agreements and interline partnerships, provide an adequate alternative to further consolidation among Class I rail carriers (see proposed § 1180.1(c)).

CPR requests that it be allotted the greater of ten (10) minutes, or such other amount of time as may be allotted to the other Class I railroad participants, to address these issues.

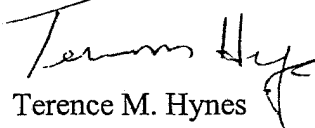
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CPR's oral argument will be presented by its counsel of record, Terence M. Hynes of the law firm Sidley & Austin.

Sincerely,

A handwritten signature in black ink, appearing to read "Terence Hynes", with a stylized flourish at the end.

Terence M. Hynes