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ARCM-4

May 9, 2008

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By Hand Delivery

Hon. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
Office of the Secretary
395 E Street, S.W.
Washington, DC 20423-0001

**Re: Canadian National Railway Company and Grand Trunk Corporation –
Control – EJ&E West Company (STB Finance Docket No. 35087)**

Dear Ms. Quinlan:

Based on discussions with Canadian National Railway Company, ArcelorMittal¹ hereby withdraws its opposition to CN's proposed acquisition of EJ&E West Company, and also withdraws its requests for conditions regarding the proposed transaction.

Respectfully submitted,



Kevin M. Sheys

cc: All Parties of Record

Surface Transportation Board
CN-EJ&E EIS - FD-35087

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¹ "ArcelorMittal" includes, collectively, ArcelorMittal USA Inc., ArcelorMittal Burns Harbor LLC, ArcelorMittal Indiana Harbor LLC, ArcelorMittal Kote Inc., ArcelorMittal Tek Inc., ArcelorMittal Hennepin Inc., and ArcelorMittal Riverdale Inc.