

EI-142

SURFACE TRANSPORTATION BOARD

DISCLOSURE STATEMENT

On behalf of Myra L. Frank & Associates, Inc., I certify that I have no financial or other interests in the outcome of the prospective petition in STB Finance Docket 34305, The Burlington Northern & Santa Fe Railway Company - Construction and Operation Exemption - In Merced County, California.

Signed: Myra L. Frank

Myra L. Frank
Principal

Date: 12/31/02