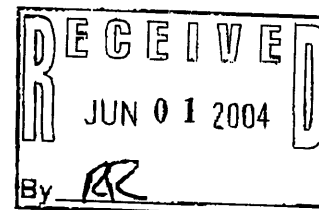


EI-869

**SOUTH CAROLINA PUBLIC RAILWAYS**

540 East Bay Street
Charleston, South Carolina 29403
(843) 727-2067 * FAX (843) 727-2005

May 26, 2004



Mr. Winn Frank
Parsons Transportation Group
1133 15th Street NW
Washington, DC 20005

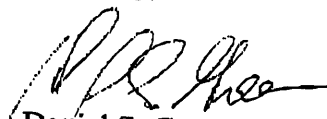
Re: STB Finance Docket 34421

Dear Mr. Frank:

The Division of Public Railways of the South Carolina Department of Commerce will not be affected by the construction and operation of the proposed HolRail railroad. Further, the Division has no authority to issue permits and/or approvals for the HolRail railroad.

If you have questions or need additional information, please feel free to contact me.

Sincerely,


Daniel S. Green
President

lg1
cc: Victoria Rutson
Tim Dangerfield
Maceo Nance