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SEC

SERVICE DATE - FEBRUARY 3, 1997

SURFACE TRANSPORTATION BOARD
Washington, D.C. 20423

January 28, 1997

Finance Docket No. 32760

UNION PACIFIC CORPORATION, UNION PACIFIC RAILROAD COMPANY,
AND MISSOURI PACIFIC RAILROAD COMPANY--CONTROL AND MERGER--
SOUTHERN PACIFIC RAIL CORPORATION, SOUTHERN PACIFIC
TRANSPORTATION COMPANY, ST. LOUIS SOUTHWESTERN RAILWAY
COMPANY, SPCSL CORP., AND THE DENVER AND RIO GRANDE
WESTERN RAILROAD COMPANY
(Decision No. 44)

NOTICE

A court action, entitled as shown below,
was instituted on or about January 21, 1997,
involving the above-entitled proceeding:

No. 97-1041

Burlington Northern and Santa Fe Railway Company

V.

Surface Transportation Board

United States of America

before the

United States Court of Appeals for the

District of Columbia Circuit

VERNON A. WILLIAMS
Secretary