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SEC

SERVICE DATE - JANUARY 5, 1999
SURFACE TRANSPORTATION BOARD
STB Ex Parte No. 558 (Sub-No. 2)
RAILROAD COST OF CAPITAL - 1998

Decided: January 4, 1999

NOTICE TO THE PARTIES:

On December 29, 1998 we instituted a proceeding to determine the railroad industry's cost of capital for 1998. In that decision we indicated that railroads and others that intend to participate in this proceeding should file an original and one copy of a notice of intent to participate with the Office of the Secretary by January 11, 1999. This is corrected to read an original and 10 copies of a notice of intent to participate.

Vernon A. Williams
Secretary