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SEC

SERVICE DATE - APRIL 14, 1997

SURFACE TRANSPORTATION BOARD
Washington, D.C. 20423

April 9, 1997

STB Finance Docket No. 33180

INDIANA & OHIO RAILWAY COMPANY--ACQUISITION
EXEMPTION--LINES OF THE GRAND TRUNK WESTERN
RAILROAD INC.

NOTICE

A court action, entitled as shown below,
was instituted on or about April 3, 1997,
involving the above-entitled proceeding:

No. 97-3304

UNITED TRANSPORTATION UNION

V.

Surface Transportation Board

United States of America

before the

United States Court of Appeals for the Sixth Circuit

VERNON A. WILLIAMS
Secretary