

DILLON McCANDLESS KING COULTER & GRAHAM L.L.P.

ATTORNEYS AT LAW

600 CRANBERRY WOODS DRIVE, SUITE 175

CRANBERRY TOWNSHIP, PENNSYLVANIA 16066

THOMAS W. KING, III
JAMES P. COULTER
DONALD P. GRAHAM
MICHAEL D. HNATH
MATTHEW F. MARSHALL
THOMAS E. BRETH
RONALD T. ELLIOTT

MARY JO DILLON
ANDREA C. PARENTI
H. WILLIAM WHITE, III
PATRICK V. HAMMONDS
ELIZABETH A. GRIBIK
JOHN J. BENCH
TIMOTHY J. BISH

THOMAS J. MAY, Of Counsel

(724) 776-6644

FACSIMILE (724) 776-6608

EMAIL: dgraham@dmkcg.com
mmarshall@dmkcg.com
jbench@dmkcg.com
tbish@dmkcg.com
aparenti@dmkcg.com

BUTLER OFFICE:

128 WEST CUNNINGHAM STREET
BUTLER, PENNSYLVANIA 16001

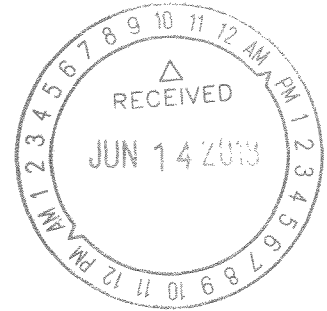
(724) 283-2200

FACSIMILE (724) 283-2298

June 13, 2018

245927

ENTERED
Office of Proceedings
June 14, 2018
Part of
Public Record



Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street SW
Washington, DC 20423

Re: CSX Transportation Inc.
Abandonment Exemption – in Trumbull County, OH
STB Docket No. AB-55 (Sub-No. 779X)
Notice of Intent to Make Offer of Financial Assistance

Dear Ms. Brown:

As a supplement to my June 8, 2018 Notice of Intent to Make Offer of Financial Assistance on behalf of BDM Warren Steel Holdings, LLC, I submit the following attached documents to confirm the calculation of the salvage value of the rail and financial resources of the Offeror:

1. TMS International Amended Purchase Order dated May 15, 2018 with BDM Warren Recycling which is an affiliate of BDM Warren Steel Holdings LLC stating terms for purchase of 350 Gross Tons of 3' Rail.
2. S&T Bank Report showing a balance of cash on deposit of BDM Warren Steel Holdings, LLC in the amount of \$1,205,613.33. For privacy and security, account numbers and other information has been redacted.

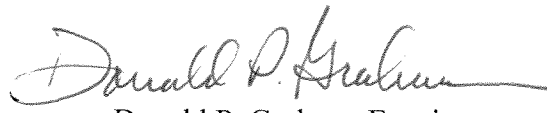
DILLON McCANDLESS KING COULTER & GRAHAM L.L.P.

Cynthia T. Brown
June 13, 2018
Page Two

Please let me know if you require any further information related to the Notice of Intent to make an Offer of Financial Assistance.

Very truly yours,

DILLON McCANDLESS KING COULTER & GRAHAM L.L.P.



Donald P. Graham, Esquire

DPG/rep
Enclosures
cc (w/enc.):

Steven C. Armburst, Esq.
Louis E. Gitomer, Esq.



Mike Bechtold

From: Eric Susman <e_susman@bdmwarren.com>
Sent: Friday, June 8, 2018 10:00 AM
To: Mike Bechtold
Subject: Fwd: TMS International AMENDED Purchase Order (#P55416)

Eric Susman
BDM Warren

Begin forwarded message:

From: sclark@tmsinternational.com
Date: May 15, 2018 at 2:39:02 PM EDT
To: <cjb2@cjbettters.com>, <e_susman@bdmwarren.com>, <j_susman@bdmwarren.com>
Cc: <sclark@tmsinternational.com>
Subject: TMS International AMENDED Purchase Order (#P55416)

[TMS International Website](#)

TMS International

TMS International AMENDED Purchase Order (#P55416)

*** This is an amended contract ***

Trader: Scott Clark
Contact: Chuck Betters
Seller: BDM Warren Recycling
Payment Terms: 30 Days Frm Unld
Effective: 5/4/2018 through 5/31/2018
Material: 3' Rail
*** Quantity:** 350 GT
Price: \$ 385.0000 GT USD
Mill Order #: 677521REL5
FOB: DLVD SELLER PAYS FRT
Mode of Transport: Truck
Settlement Weight: Unloading Weight
Ship From: BDM Warren Recycling 999 Pine Ave Warren, OH 44483-6525
Ship To: Charter Steel Cleveland 4300 East 49Th St Cleveland, OH 441251004
Comments: Unload weight tickets must be sent to Weights@tmsinternational.com for payment

PLEASE DO NOT SHIP WITHOUT A SHIPPING SCHEDULE.

* Amended field

Seller is now released to ship the material per the agreed upon terms.

1. All Invoices, Bills of Lading, Weight Tickets and related documents should be faxed to 412-675-7083 and/or emailed to invoices@tmsinternational.com.
2. Seller must certify on the Bill of Lading that the shipment is for recycling purposes.
3. Shipment(s) may be made only from the Sellers's own facility unless otherwise agreed to herein, or with TMS International's separate written consent.
4. CONSIGNEE'S MATERIAL SPECIFICATIONS TO GOVERN.
5. The TMS International Order Number and Mill Order Number stated above are required on all documents.
6. BARGE AND RAIL NOTICES MUST BE FAXED TO 412-675-7083 OR EMAILED TO car_notices@tmsinternational.com THE SAME DAY AS LOADING.
7. This contract is subject in its entirety to the Terms and Conditions set forth below, which are incorporated herein by reference.

Terms and Conditions

TMS International's Terms and Conditions of Purchase can be viewed by clicking the link below or by obtaining a copy from your TMS International representative.

[TMS International, LLC - Terms and Conditions of Purchase \(Mar. 2016\)](#)



TMS International Corporation
12 Monongahela Ave, Glassport, PA 15045 | 412-678-6141



Activity - Deposit Accounts

Report created: 06/13/2018 03:00:01 PM (ET)

Account: [REDACTED] Checking • BDM Warren Steel Holdings LLC [REDACTED]

Date range: 6/1/2018 to 6/13/2018

[REDACTED] • Checking • BDM Warren Steel Holdings LLC • [REDACTED]

Post Date	Reference	Additional Reference	Description	Debit	Credit	Calculated Balance
[REDACTED]			[REDACTED]		[REDACTED]	\$1,205,615.33
06/13/2018	Totals			[REDACTED]	[REDACTED]	