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November 30, 2018

The Honorable Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-00001

Re: The Illinois State Toll Highway Authority
Petition for Declaratory Order - STB Docket FD 36075

Dear Ms. Brown:

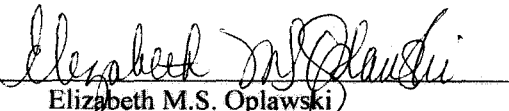
This letter responds to the Board's Order of November 1, 2018 seeking a status report from the parties in the above-reference matter by November 30, 2018.

The Illinois State Toll Highway Authority and Soo Line Railroad Company d/b/a Canadian Pacific file this status report jointly. In their most recent October 29, 2018 status report, the parties advised the Board that they were independently discussing a settlement and asked the Board to allow them to continue their discussions before participating in Board-sponsored mediation. The parties also indicated they believed they had made progress toward settlement of the matter, including executing a letter of intent which establishes the framework for a final agreement. The parties are continuing to work toward a final definitive agreement and associated collateral agreements and seek an additional 30-day period to do so.

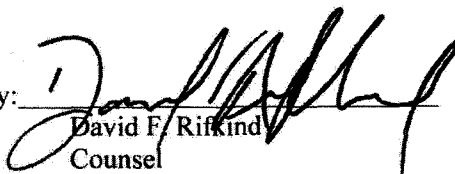
Accordingly, the parties agree that any Board-sponsored mediation, if necessary or appropriate, be scheduled to begin no earlier than January 4, 2019 and no later than February 4, 2019, unless otherwise requested by the parties.

Respectfully submitted,

The Illinois State Toll Highway Authority
By: Lisa Madigan,
Attorney General, State of Illinois

By: 
Elizabeth M.S. Oplawski
Acting General Counsel

Soo Line Railroad Company d/b/a
Canadian Pacific

By: 
David F. Rifkind
Counsel