

BEFORE THE
SURFACE TRANSPORTATION BOARD

310802

STB FINANCE DOCKET NO. 36873

UNION PACIFIC CORPORATION AND
UNION PACIFIC RAILROAD COMPANY

— CONTROL —

NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY

**GRAND TRUNK CORPORATION'S NOTICE OF WITHDRAWAL WITHOUT
PREJUDICE OF MOTION TO COMPEL PRODUCTION OF SCHEDULE 5.8 TO THE
MERGER AGREEMENT**

ENTERED
Office of Chief Counsel
January 28, 2026
Part of
Public Record

CN¹ respectfully submits this Notice of Withdrawal, without prejudice, of its Motion² for an order from the Board to compel Union Pacific to produce Schedule 5.8 to the Merger Agreement. On January 27, 2026, Union Pacific produced to CN the unredacted Schedule 5.8, designating it as “Highly Confidential,” and therefore the Motion is moot. This withdrawal is without prejudice to, and CN expressly reserves, all rights and arguments to contest the confidentiality designation of Schedule 5.8.

Respectfully submitted,

/s/ Sara Y. Razi
Sara Y. Razi
Abram J. Ellis
Lindsey Bohl
Simpson Thacher & Bartlett LLP
900 G Street, NW
Washington, DC 20001
(202) 636-5500
sara.razi@stblaw.com
aellis@stblaw.com
lindsey.bohl@stblaw.com

Olivier Chouc
CN
935 de La Gauchetière Street West
16th Floor
Montréal, QC H3B 2M9
CANADA

Kathryn J. Gainey
Christopher K. Diamond
Davon M. Collins
CN
975 F Street, NW, Suite 301
Washington, DC 20004
kathryn.gainey@cn.ca
christopher.diamond@cn.ca
davon.collins@cn.ca

Thomas J. Litwiler
Valerie O. Quinn
Fletcher & Sippel LLC
29 North Wacker Drive
Chicago, IL 60606-3208
(312) 252-1508
tlitwiler@fletcher-sippel.com
vquinn@fletcher-sippel.com

Attorneys for CN

¹ Capitalized terms have the meaning as set forth in CN’s Motion to Compel.

² See CN-7, FD 36873 (filed Jan. 8, 2026) (hereinafter, “CN’s Motion to Compel”).

CERTIFICATE OF SERVICE

I hereby certify that, on this 28th day of January 2026, I caused a true and correct copy of the foregoing to be served by first-class mail or email on all parties of record in this proceeding, the Secretary of Transportation, the Attorney General, and Administrative Law Judge Jenifer Soulikias.

/s/ Andrew Bernstein

Andrew Bernstein

Sr. Paralegal Manager

Simpson Thacher & Bartlett LLP