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July 2, 2025

Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street SW
Washington, DC 20024

Re: Trivest Fund VII, L.P. and Passenger Transport Holdings, L.P. – Acquisition of Control –
Cline Tours, Inc. et al. STB Docket No. MCF 21131

Dear Ms. Brown:

On June 17, 2025, Trivest Fund VII, L.P. and Passenger Transport Holdings, L.P. ("Applicants") filed a verified supplement in the above referenced docket. A typographical error on page 3 of the verified supplement was corrected by letter filed June 18, 2025.

The Board's staff today raised another question with undersigned counsel about the verified supplement. Pages 3 through 6 of that filing inadvertently omitted mention of whether Cline Tours, Inc. ("Cline") had incurred any "fixed charges" in connection with its prior acquisitions of Bus Supply Charters, Inc. ("BSCI") and Crown Coach Corporation ("Crown").

We are submitting this letter to answer the staff's question on "fixed charges." As confirmed in the attached verification by John McCommon, president of Cline, the acquisitions of both BSCI and Crown were paid for in cash and neither included any financing.

Thank you and if you have any further questions related to this matter, please feel free to contact me.

Sincerely,

/s/ Mark J. Andrews

Mark J. Andrews
Attorney for Applicants

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cc: FMCSA, Office of Registration
Alabama PUC
Mississippi DOT
Tennessee DOT
Texas DMV

VERIFICATION

Under penalty of perjury, I hereby certify on behalf of Cline Tours Inc., Crown Coach Corporation and Bus Supply Charters, Inc. that the foregoing is true and correct insofar as it relates to those entities. Further, I certify that I am qualified and authorized to file this Verification.

Executed on July 2, 2025.

/s/ John McCommon

Printed Name: John McCommon

Title: President