

ENTERED
Office of Proceedings
September 25, 2024
Part of
Public Record

**BEFORE THE
SURFACE TRANSPORTATION BOARD**

IN THE MATTER OF

TBL GROUP, INC.

– ACQUISITION OF CONTROL –

JKS LIMOUSINES, LLC

DOCKET NO. MCF 21122/21122 TA

REQUEST FOR VOLUNTARY DISMISSAL OF APPLICATION

TBL Group, Inc. (“Applicant”), respectfully submits this Request for Voluntary Dismissal of Application for Acquisition of Control (Docket No. MCF-21122) and for Interim Approval (Docket No. MCF-21122 TA) (collectively, this “Request”) pursuant to 49 C.F.R. § 1182.8(a). In support of this Request, Applicant states the following:

1. Applicant filed its application initiating this proceeding under 49 U.S.C. § 14303(a) (the “Application”) on August 14, 2024. The subject of the Application is a contemplated transaction whereby Applicant would purchase from JKS Limousines, LLC (“Seller”), a regulated interstate passenger motor carrier, substantially all of its business operations and tangible assets, including vehicles, as initially described in the Application (the “Contemplated Transaction”).

2. In its Decision of September 13, 2024, the Board directed Applicant to file and serve supplemental information to clarify or correct the Application by September 27, 2024.

3. Upon further investigation, Applicant determined that Seller does not own the equipment that Applicant contemplated purchasing as part of the Contemplated

Transaction. Therefore, the Contemplated Transaction will not go forward or be consummated.

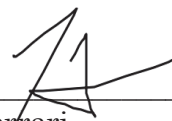
4. Applicant has retained and conferred with transportation counsel at Scopelitis, Garvin, Light, Hanson & Feary in regard to this Request.

5. Applicant has conferred with Seller (as defined in the Application) and has been authorized to represent that Seller consents to the filing of this Request.

6. The verification of John Ferrari on behalf of Applicant is attached hereto.

ACCORDINGLY, Applicant respectfully requests that the Application be dismissed without prejudice to the refiling of same at a later date.

Respectfully,



John V. Ferrari
President and Chief Executive Officer
TBL Group, Inc.
15734 Aldine Westfield Road
Houston, Texas 77032

Signer ID: ENL57RXE10...

Certificate of Service

I hereby certify that as required by 49 C.F.R. § 1182.3, I have caused to be served a copy of the foregoing Request by mailing a copy thereof, via U.S. first-class mail on the U.S. Department of Transportation, Chief Licensing and Insurance Division, 1200 New Jersey Avenue, S.E., Mail Stop W65-331, Washington, DC 20590; and the state regulatory agency for the states in which intrastate operations are affected. I further certify that as required by 15 U.S.C. § 18a(c)(6), I have also caused to be served a copy of the foregoing Request, and copies of all other information and documentary material filed with the Surface Transportation Board in connection with the Contemplated Transaction, via email on the United States Federal Trade Commission and the Antitrust Division of the United States Department of Justice.



John V. Ferrari
Signer ID: ENL57RXE10...

September 25, 2024

VERIFICATION OF JOHN V. FERRARI

I, John V. Ferrari, President of TBL Group, Inc., verify under penalty of perjury and under the laws of the United States that all information supplied in connection with this Request for Voluntary Dismissal of Application relative to TBL Group, Inc. is true and correct.

Further, I certify that I am qualified and authorized to file this Request.

I know that willful misstatements or omissions of material facts constitute Federal criminal violations punishable under 18 U.S.C. § 1001 by imprisonment up to five years and fines up to \$10,000 for each offense. Additionally, these misstatements are punishable as perjury under 18 U.S.C. § 1621, which provides, for each offense, for fines up to \$2,000 or imprisonment up to five years.

September 25, 2024



John V. Ferrari
Signer ID: ENL57RXE10...