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September 13, 2022

BY ELECTRONIC FILING

The Honorable Cynthia T. Brown
Chief, Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street S.W.
Washington, DC 20423

Re: Finance Docket No. 36500, *Canadian Pacific Ry. – Control – Kansas City Southern*

Dear Ms. Brown:

I am Chairman, President, and Chief Executive Officer of USD Group. As directed in the Board's Decision No. 22 in this proceeding, this letter is to notify you that I wish to appear virtually or in person on behalf of Canadian Pacific at the September 28-30 hearing on the Canadian Pacific-KCS combination. I anticipate discussing USD Group's perspective on the public benefits of the proposed CP/KCS combination. If possible, I would prefer to speak in the morning on Thursday, September 29th. I am not available in the morning on September 28th or all-day September 30th.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read 'Dan Borgen', written over a horizontal line.

Dan Borgen
Chairman, President, & CEO
USD Group