



Surface Transportation Board
Washington, D.C. 20423-0001

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Office of Proceedings
July 8, 2022
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Public Record

July 8, 2022

The Honorable Katie Porter
1117 Longworth House Office Bldg.
Washington, DC 20515

Dear Representative Porter,

Thank you for your letter regarding Canadian Pacific Railway Limited, Canadian Pacific Railway Company, Soo Line Railroad Company, Central Maine & Quebec Railway US Inc., Dakota, Minnesota & Eastern Railroad Corporation, and Delaware & Hudson Railway Company, Inc.—Control—Kansas City Southern, the Kansas City Southern Railway Company, Gateway Eastern Railway Company, and the Texas Mexican Railway Company, Docket No. FD 36500. We appreciate hearing your detailed views about the potential impacts the proposed transaction could have on competition in the domestic rail industry, railroad employment, other industries reliant on railroads, and the U.S. supply chain.

As you may be aware, on March 16, 2022, the Board directed the applicants to address an apparent inconsistency in certain data submitted to the Board, provided an opportunity for other parties to reply to the applicants' submission, and suspended the procedural schedule. On May 27, 2022, the Board issued a revised procedural schedule, and interested parties are currently submitting additional responses and rebuttals, which are due July 12, 2022.

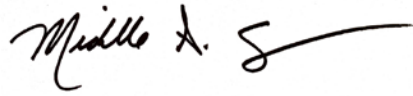
Pursuant to 49 U.S.C. § 11324, the Board shall approve and authorize a transaction when it finds that it is consistent with the public interest. Because this case is pending, we cannot comment further. However, please be assured that the Board takes seriously the concerns that you have outlined in your letter, and we will fully consider all public comments and submissions in this proceeding regarding the potential impacts of the proposed merger.

A copy of your letter and this response has been placed in the public docket. If you or your staff have any questions, please contact Ms. Janie Sheng, Acting Director of the Board's Office of Public Assistance, Governmental Affairs, and Compliance, at 202-245-0238.

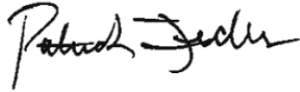
Sincerely,

A handwritten signature in black ink, reading "Martin J. Oberman". The script is cursive and fluid.

Martin J. Oberman
Chairman

A handwritten signature in black ink, reading "Michelle A. Schultz". The signature is stylized with a long horizontal stroke at the end.

Michelle A. Schultz
Vice Chairman

A handwritten signature in black ink, reading "Patrick J. Fuchs". The signature is cursive and somewhat compact.

Patrick J. Fuchs
Member

A handwritten signature in blue ink, reading "Robert E. Primus". The signature is cursive and features a prominent loop.

Robert E. Primus
Member

A handwritten signature in black ink, reading "Karen J. Hedlund". The signature is cursive and elegant.

Karen J. Hedlund
Member