



Surface Transportation Board
Washington, D.C. 20423-0001

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November 3, 2021

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November 3, 2021
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The Honorable Eddie Bernice Johnson
2306 Rayburn House Office Bldg.
Washington, DC 20515

Dear Representative Johnson,

Thank you for your recent letter regarding Canadian Pacific Railway Limited, Canadian Pacific Railway Company, Soo Line Railroad Company, Central Maine & Quebec Railway US Inc., Dakota, Minnesota & Eastern Railroad Corporation, and Delaware & Hudson Railway Company, Inc.—Control—Kansas City Southern, the Kansas City Southern Railway Company, Gateway Eastern Railway Company, and the Texas Mexican Railway Company, Finance Docket No. 36500. I appreciate hearing your views about the proposed merger and the I-20 Corridor passenger rail route that has been proposed.

As you may be aware, on October 29, 2021, Applicants filed their Application seeking authority for the acquisition of control by Canadian Pacific of Kansas City Southern. On November 2, 2021, the Board proposed a procedural schedule for consideration of the Application. Because this case is pending, I cannot comment further. However, please be assured that the Board will fully consider all public comments and submissions in this proceeding.

A copy of your letter and this response has been placed in the public docket. If you or your staff have any questions, please contact Ms. Janie Sheng, Acting Director of the Board's Office of Public Assistance, Governmental Affairs, and Compliance, at 202-245-0238.

Sincerely,

Martin J. Oberman
Chairman