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Office of Proceedings
September 17, 2021
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September 17, 2021

CSXT/PAR-32

VIA E-FILING

Cynthia T. Brown
Chief, Section of Administration
Surface Transportation Board
Office of Proceedings
395 E Street, SW
Washington, DC 20423

**Re: STB Docket No. FD 36472, CSX Corporation and CSX Transportation, Inc., et al.—
Control and Merger—Pan Am Systems, Inc., Pan Am Railways, Inc., Boston and
Maine Corporation, Maine Central Railroad Company, Northern Railroad, Pan Am
Southern LLC, Portland Terminal Company, Springfield Terminal Railway
Company, Stony Brook Railroad Company, and Vermont & Massachusetts
Railroad Company**

Dear Ms. Brown:

Enclosed please find a letter in support of the Application filed in the above-referenced matter from Jeffrey N. Roy, Massachusetts State Representative.

Respectfully submitted,

/s/ Anthony J. LaRocca

Anthony J. LaRocca
Peter W. Denton
Sally Mordi
*Attorneys for CSX Corporation and
CSX Transportation, Inc.*

Enclosures

cc: Louis E. Gitomer; All parties of record



JEFFREY N. ROY
STATE REPRESENTATIVE

10th NORFOLK DISTRICT
FRANKLIN AND MEDWAY

The Commonwealth of Massachusetts

HOUSE OF REPRESENTATIVES
STATE HOUSE, BOSTON 02133-1054

Chairman
Joint Committee on Higher Education

Committees:
Personnel and Administration

STATE HOUSE, ROOM 43
TEL. (617) 722-2030
Jeffrey.Roy@MAhouse.gov

September 15, 2021

Cynthia T. Brown
Chief, Section of Administration Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423

Dear Ms. Brown:

I write in strong support of the proposed merger between CSX Transportation, Inc. and Pan Am Systems, Inc. and its subsidiaries. As the state representative for Franklin, Massachusetts and co-chair of the Massachusetts's General Court's Joint Committee on Telecommunications, Utilities, and Energy, I believe the proposed transaction has significant benefits for the Commonwealth of Massachusetts and the residents and businesses of my constituency. CSX has a footprint in my community and has proven to be a valuable partner and I am hopeful that by approving the merger, the company will play a greater role in other communities across the state.

The presence of a Class I railroad in Massachusetts and New England has many benefits to it, including investment in infrastructure, the implementation of modern technologies, and increased competition within the freight rail industry. I am encouraged by CSX's record of investment in its rail network over the years. By acquiring Pan Am, the influx of capital in the region will allow for desperately needed repairs to current infrastructure and future modernizations of tracks and locomotives that will deliver safer, more efficient operations for shippers and passengers alike.

CSX is also investing in new technologies that are more sustainable and environmentally friendly. As legislators, we applaud their efforts and stand behind these opportunities to bring similar business models to Massachusetts. A more sustainable freight rail industry will help us reach our clean energy and emissions goals, and I firmly believe that CSX will be a valuable partner in achieving that.

For these reasons and more, I am pleased to join the chorus of elected officials and shippers supporting the proposed transaction. I urge the Surface Transportation Board to give full

consideration to CSX's application and approve the merger that will no doubt deliver great benefits to the Commonwealth of Massachusetts and our neighbors in New England.

Thank you for your consideration and for the opportunity to be heard on such an important matter. If I can provide any further information, please do not hesitate to contact my office at your earliest convenience.

Very truly yours,

A handwritten signature in black ink, appearing to read "Jeffrey N. Roy". The signature is stylized with a large, sweeping initial "J" and "R".

Jeffrey N. Roy.

CERTIFICATE OF SERVICE

I hereby certify that I have caused this Letter in Docket No. FD-36472, *CSX Corporation and CSX Transportation, Inc.—Control and Merger—Pan Am Systems, Inc., Pan Am Railways, Inc., Boston and Maine Corporation, Maine Central Railroad Company, Northern Railroad, Pan Am Southern LLC, Portland Terminal Company, Springfield Terminal Railway Company, Stony Brook Railroad Company, and Vermont & Massachusetts Railroad Company*, to be served electronically or by first class mail, postage pre-paid, on all parties of record in this proceeding.

/s/ Sally Mordi

Sally Mordi
*Attorney for CSX Corporation and
CSX Transportation, Inc.*

September 17, 2021