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August 19, 2021

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VIA E-FILING

Cynthia T. Brown
Chief, Section of Administration
Office of Proceeding
Surface Transportation Board
395 E Street, SW
Washington, DC 20024

ENTERED
Office of Proceedings
August 19, 2021
Part of
Public Record

Re: STB Docket No. FD 36531
Midcoast Railservice, Inc. -
Change of Operators Exemption – Central Maine & Quebec Railway US, Inc.
Amendment to Notice of Exemption

Dear Ms. Brown:

It has been brought to our attention by Board staff that the Notice of Exemption filed in the above-referenced docket inadvertently omitted part of the intended revenue certification. Midcoast Railservice, Inc. requests that Board accept the following amendment to the Notice of Exemption:

Paragraph (g), p. 5 of the Notice of Exemption is hereby amended to provide as follows (changed language underlined):

- (g) Midcoast certifies that its projected revenues as a result of the transaction will not result in the creation of a Class II or Class I rail carrier. Midcoast further certifies that its projected annual revenue will not exceed \$5 million, and accordingly that no notice to labor is required under 49 CFR §1150.32(e).

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If there are any questions related to this filing, please contact me.

Respectfully,

CLARK HILL, PLC

/s/ Eric M. Hocky

Eric M. Hocky
Counsel for Midcoast Railservice, Inc.

EMH:e

CERTIFICATE OF SERVICE

I hereby certify that on this date a copy of the foregoing letter was served by email on the following persons:

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and the following shippers:

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/s/ Eric M. Hocky

Eric M. Hocky

Dated: August 9, 2021