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CSXT/PAR-23

VIA E-FILING

Cynthia T. Brown
Chief, Section of Administration
Surface Transportation Board
Office of Proceedings
395 E Street, SW
Washington, DC 20423

**Re: STB Docket No. FD 36472, CSX Corporation and CSX Transportation, Inc., et al.—
Control and Merger—Pan Am Systems, Inc., Pan Am Railways, Inc., Boston and
Maine Corporation, Maine Central Railroad Company, Northern Railroad, Pan Am
Southern LLC, Portland Terminal Company, Springfield Terminal Railway
Company, Stony Brook Railroad Company, and Vermont & Massachusetts
Railroad Company**

Dear Ms. Brown:

Enclosed please find a letter in support of the Application filed in the above-referenced
matter from Regional Rail LLC.

Respectfully submitted,

/s/ Anthony J. LaRocca

Anthony J. LaRocca
Peter W. Denton
Sally Mordi
*Attorneys for CSX Corporation and
CSX Transportation, Inc.*

Enclosures

cc: Louis E. Gitomer; All parties of record



Regional Rail, LLC.
505 South Broad Street
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August 9, 2021

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Re: Docket No. FD 36472, *CSX Corporation and CSX Transportation, Inc. - Control and Merger-Pan Am Systems, Inc., et al.*

Dear Ms. Brown:

Regional Rail LLC supports the application filed by CSX Transportation, Inc. ("CSXT") to acquire and operate Pan Am Systems, Inc., and its railroad subsidiaries, including its operating subsidiary Springfield Terminal Railroad ("Springfield Terminal"). As detailed in the application, this transaction will preserve and enhance competitive options in the New England area and qualifies as a minor transaction pursuant to 49 C.F.R. § 1180.2(c).

Regional Rail LLC is a holding company that owns and operates 7 shortline railroads, with 550 miles of railroad located along the Eastern seaboard from New York to Florida. We participate in numerous traffic movements between customers on our railroads and customers served by Springfield Terminal and we have direct interchanges with CSXT on most of our rail lines. Today, traffic moving beyond Springfield Terminal must interchange with one or more railroads. The merger of Springfield Terminal into CSXT offers the opportunity for best-in-class single-line railroad service to and from locations on 20,000 miles of the CSXT rail system and over 1,200 miles operated by Springfield Terminal. Single-line CSXT service offers best-in-class service with new standards of service performance with higher velocity, faster equipment turns, and greater consistency. CSXT will also enhance competition through lower costs, better service and improved access to the rail network in the eastern United States.

Regional Rail shortlines will explore and implement new supply chain solutions and market opportunities with the CSXT Sales and Marketing team. We expect to enhance our competitiveness through lower costs, better service and improved access to the North American rail network through single-line CSXT best-in-class rail service.

Regional Rail LLC supports the proposed merger and requests that the Board expeditiously approve the acquisition of Pan Am Systems and its subsidiaries by CSXT.

August 9, 2021

Sincerely,

REGIONAL RAIL, LLC

A handwritten signature in black ink, appearing to read 'Alfred M. Sauer', written over the text 'REGIONAL RAIL, LLC'.

Name: Alfred M. Sauer
Its: President & CEO

Cc: CSX Transportation, Inc.

CERTIFICATE OF SERVICE

I hereby certify that I have caused this Letter in Docket No. FD-36472, *CSX Corporation and CSX Transportation, Inc.—Control and Merger—Pan Am Systems, Inc., Pan Am Railways, Inc., Boston and Maine Corporation, Maine Central Railroad Company, Northern Railroad, Pan Am Southern LLC, Portland Terminal Company, Springfield Terminal Railway Company, Stony Brook Railroad Company, and Vermont & Massachusetts Railroad Company*, to be served electronically or by first class mail, postage pre-paid, on all parties of record in this proceeding.

/s/ Sally Mordi

Sally Mordi
*Attorney for CSX Corporation and
CSX Transportation, Inc.*

August 13, 2021