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CN-11

May 3, 2021

The Honorable Cynthia T. Brown
Chief, Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street S.W.
Washington, DC 20423

Re: Finance Docket No. 36514, Canadian National Railway Company, et al.—Control—Kansas City Southern, et al.

Dear Ms. Brown,

Canadian National Railway Company and its rail operating subsidiaries (collectively “CN”) submit this letter to state that CN does not oppose the requests by multiple parties on April 30 to confirm that CN’s application for its proposed combination with KCS would be governed by the Board’s current rules for major mergers. As CN made clear in its filing on April 26, it is committed to filing an application that includes all elements required by the current merger rules. *See* CN-5, at 2, *Canadian National Ry. Co.—Control—Kansas City So. et al.*, Fin Docket No. 36514 (filed April 26, 2021).¹

Sincerely,

/s/ Raymond A. Atkins, Ph.D.

cc: Parties of Record in FD 36514

¹ Canadian Pacific’s use of its April 30 filings to repackage arguments that CN refuted on April 29 does not merit a response. *See* CN-8, *Canadian National Ry. Co.—Control—Kansas City So. et al.*, Fin Docket No. 36514 (filed April 29, 2021).