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December 27, 2019
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December 27, 2019

VIA E-FILING

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20423-0001

Re: **Docket No. FD 36326, Brookfield Asset Management, Inc. and DJP XX, LLC—Control Exemption—Genesee & Wyoming Inc., et al.**

Dear Ms. Brown:

Pursuant to the order of the Surface Transportation Board (“STB”) in its October 29, 2019, decision in the above-referenced proceeding, Brookfield Asset Management, Inc. and DJP XX, LLC (“Applicants”) hereby submit to the STB the enclosed correspondence from the U.S. Department of the Treasury regarding the Committee on Foreign Investment in the United States (“CFIUS”) review of the transaction at issue in this proceeding.

For the same reasons discussed in Applicants’ letters in this proceeding dated September 24 and November 12, 2019, Applicants submit this filing under seal and designate the enclosure as “Confidential” pursuant to the terms of the protective order entered by the STB in this proceeding on September 27, 2019.

Please contact me with any questions.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Peter W. Denton', with a long horizontal flourish extending to the right.

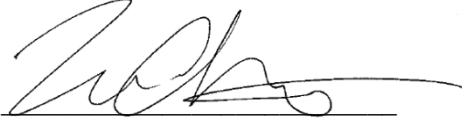
Peter W. Denton

*Attorney for Brookfield Asset Management, Inc. and
DJP XX, LLC*

Enclosures

CERTIFICATE OF SERVICE

I certify that I have, on December 27, 2019, served copies of this letter on all parties of record in this proceeding.

A handwritten signature in black ink, appearing to read 'Peter W. Denton', written over a horizontal line.

Peter W. Denton

Attorney for Brookfield Asset Management, Inc. and DJP XX, LLC