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Office of Proceedings
December 3, 2019
Part of
Public Record



REDACTED – TO BE PLACED ON PUBLIC FILE

December 2, 2019

VIA E-FILING

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20423-0001

Re: **Docket No. FD 36326, Brookfield Asset Management, Inc. and DJP XX, LLC—Control Exemption—Genesee & Wyoming Inc., et al.**

Dear Ms. Brown:

Brookfield Asset Management, Inc. and DJP XX, LLC (“Applicants”) hereby provide the Surface Transportation Board (“STB”) with an update regarding the status of the CFIUS review of the transaction at issue in the above-referenced proceeding, pursuant to the STB’s direction.

For the same reasons discussed in Applicants’ letters in this proceeding dated September 24 and November 12, 2019, Applicants submit this filing under seal and designate the enclosure as “Confidential” pursuant to the terms of the protective order entered by the STB in this proceeding on September 27, 2019.

Please contact me with any questions.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Peter W. Denton', with a long horizontal flourish extending to the right.

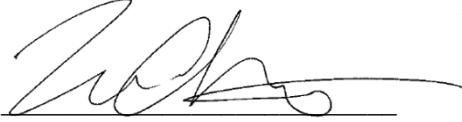
Peter W. Denton

*Attorney for Brookfield Asset Management, Inc. and
DJP XX, LLC*

Enclosures

CERTIFICATE OF SERVICE

I certify that I have, on December 2, 2019, served copies of this letter on all parties of record in this proceeding.

A handwritten signature in black ink, appearing to read 'Peter W. Denton', written over a horizontal line.

Peter W. Denton

Attorney for Brookfield Asset Management, Inc. and DJP XX, LLC